Financial Education Classes for Helping Professionals

Help your clients build money management skills

July – November 2025 Virtual Classes

Rent Smart Train-the Trainer

Become a certified Rent Smart facilitator. In this training, you'll learn how to teach renters about their rights and responsibilities, build strong rental habits, and support housing stability. After completing the course, you'll receive a certificate and access to all program materials to offer Rent Smart in your community.

July 7, 10, 14, and 17 | 10:00- 1:00 | FREE

Financial Coaching Foundations

In this highly interactive course participants will:

- Practice foundational coaching skills for deeper listening and impactful questions.
- Apply proven strategies for helping clients achieve goals and lasting behavior change.
- Develop techniques for increasing client motivation.
- Apply the A|4 Coaching Model during in-class coaching sessions.

Aug. 12, 19, 26, Sept. 2, 9 | 10:00-12:30 | Cost: $325

Encouraging Financial Conversations (EFC)

Sign up to attend this free six-session course where you'll learn techniques to help your clients set financial goals, create a spending and saving plan, get out of debt, build good credit and much more.

Oct. 7, 14, 21, 28, Nov. 4, 11 | 10:00-11:00 | FREE

> **"The training gave me tools that I could share with people and new ideas that I had never even heard of."**

EFC Booster Sessions

These booster sessions build on topics from our initial EFC training, allowing participants to practice the strategies, ask questions, and learn about additional financial resources.

August 21: Engaging Others in Financial Conversations
- Practice starting financial conversations, asking questions to promote financial goals and using listening skills with clients.

November 13: Rebuilding Credit
- Learn strategies to help your clients rebuild their credit.

Time: 10:30-12:00 | FREE

Visit Our Class Calendar to Sign Up!

USE THE QR CODE OR THE LINK BELOW TO SIGN UP!

https://finances.extension.wisc.edu/events/

Human Development & Relationships Institute
DIVISION OF EXTENSION
UNIVERSITY OF WISCONSIN–MADISON